



Principal Investigators (PI) Dashboard
 Release 6

Product Vision

- For: Principal Investigators
- Who: Would like to manage their awards
- The: PI Dashboard
- Is an: Interactive visualization tool
- That: Provides key information and metrics
- Unlike: Compiling data from different sources and merging them together in spreadsheets
- This Product: Can be accessed online or on mobile devices, is secure, and pulls data from the data warehouse

Added Features:

- Expenditures in Suspense
 - In the Summary and Detail report, a new column has been added for expenditures in suspense. This is to help monitor expenditures that have been charged to a suspense account **that have not been cleared.**

		Budget Amount	Period Actual *	Cumulative Actual *	Cumulative Encumbrance	Balance (Deficit)	Spending Level	In Funds Failed	In Suspense Account/s
Direct Cost	COMPENSATION	5,259.00	1,000.00	1,000.00	0.00	4,259.00	19.02%	0.00	0.00
	FRINGE BENEFITS EXPENSE	1,047.00	65.00	65.00	0.00	982.00	6.21%	0.00	0.00
	MISCELLANEOUS OPERATING	0.00	3.00	3.00	0.00	(3.00)	-	0.00	0.00
	PROGRAM DEVELOPMENT ACTIVITY	0.00	1,330.80	1,330.80	0.00	(1,330.80)	-	0.00	0.00
	STUDENT SUPPORT	20,052.00	20,020.00	20,020.00	0.00	32.00	99.84%	0.00	20,020.00
	SUPPLIES	350.00	0.00	0.00	0.00	350.00	0.00%	0.00	0.00
	TRAVEL-DOMESTIC	16,550.00	119.27	119.27	0.00	16,430.73	0.72%	0.00	0.00
	Total	43,258.00	22,538.07	22,538.07	0.00	20,719.93	52.10%	0.00	20,020.00
Indirect Cost	INDIRECT COSTS	0.00	0.00	0.00	0.00	0.00	-	0.00	0.00
	Total	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00
Total		43,258.00	22,538.07	22,538.07	0.00	20,719.93	52.10%	0.00	20,020.00

- Clicking on the link will open a new window that shows the details of the expenditures in suspense.

		Budget Amount	Period Actual *	Cumulative Actual *	Cumulative Encumbrance	Balance (Deficit)	Spending Level	In Funds Failed	In Suspense Account/s
Direct Cost	COMPENSATION	5,259.00	1,000.00	1,000.00	0.00	4,259.00	19.02%	0.00	0.00
	FRINGE BENEFITS EXPENSE	1,047.00	65.00	65.00	0.00	982.00	6.21%	0.00	0.00
	MISCELLANEOUS OPERATING	0.00	3.00	3.00	0.00	(3.00)	-	0.00	0.00
	PROGRAM DEVELOPMENT ACTIVITY	0.00	1,330.80	1,330.80	0.00	(1,330.80)	-	0.00	0.00
	STUDENT SUPPORT	20,052.00	20,020.00	20,020.00	0.00	32.00	99.84%	0.00	20,020.00

- Alerts
 - Alerts for Failed Funds and Expenditures in Suspense have been added to the Notification/s space.

Data refreshed on: Sep 14, 2015 6:29:12 AM

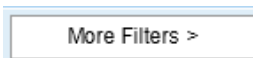
ling Source	Budget Amount	Total Expenditures to date	Encumbrance Amount	Balance (Deficit)	Notification/s
ELESCOPE INSTITUTE	12,514.00	0.00	0.00	12,514.00	With Funds Failed



ing Source	Budget Amount	Total Expenditures to date	Encumbrance Amount	Balance (Deficit)	Notification/s
RTMENT OF E	43,258.00	22,538.07	0.00	20,719.93	Award ends in 14 day/s, Expenditures in Suspense

Additional Prompts

- The following prompts have been added to help search for specific awards: Award Start Date, Award Orgs and Funding Sources.



(More Filters button can be found at the bottom of the Summary and Detail report prompt page)

Award Summary
Prompt Page
 Release 6

Select Awards with Start Date (mm/dd/yyyy) from (optional):

Select Award Org/s (optional):

813211 - MICROBIOLOGY IMMUNOLOGY & TROPICAL MEDICINE
 870011 - SPHHS GENERAL CENTER
 870031 - SPHHS RESEARCH ADMIN
 872411 - EPIDEMIOLOGY BIOSTATISTICS

[Select all](#) [Deselect all](#)

Select Funding Source/s (optional):

COST SHARING
 DC GOVERNMENT - DEPARTMENT OF HEALTH
 ELIZABETH GLASER PEDIATRIC AIDS FOUNDATI
 FHI DEVELOPMENT 360 LLC
 HHS/NATIONAL INSTITUTES OF HEALTH-LOC

[Select all](#) [Deselect all](#)

Select Banner Index/es (optional):

830373
 830377
 830389
 830393
 836901
 836902
 836956
 836957
 836959
 836960
 836962

[Select all](#) [Deselect all](#)

Availability:

- Accessible through OVPR's website (Summary and Detail Reports): <http://research.gwu.edu/pi-dashboard>